

DEPARTMENT OF AGRICULTURE**Rural Housing Service****Notice of Availability of Funds; Multi-Family Housing, Single Family Housing****AGENCY:** Rural Housing Service, USDA.**ACTION:** Notice.

SUMMARY: The Rural Housing Service (RHS) announces the availability of housing funds for fiscal year 2006 (FY 2006). This action is taken to comply with 42 U.S.C. 1490p, which requires that RHS publish in the **Federal Register** notice of the availability of any housing assistance.

DATES: Effective March 20, 2006.

FOR FURTHER INFORMATION CONTACT: For information regarding this notice contact Lou Paulson, Management Analyst, Single Family Housing Direct Loan Division, telephone 202-720-1478, for single family housing (SFH) issues and Tammy S. Daniels, Loan Specialist, Multi-Family Housing Processing Division, telephone 202-720-0021, for multi-family housing (MFH) issues, U.S. Department of Agriculture, 1400 Independence Ave., SW., Washington, DC, 20250. (The telephone numbers listed are not toll

free numbers). For information on applying for assistance, visit our Internet Web site at <http://offices.usda.gov> and select your State or check the blue pages in your local telephone directory under "Rural Development" for the office serving your area. Near the end of this Notice is a listing of Rural Development State Directors.

SUPPLEMENTARY INFORMATION:**Programs Affected**

The following programs are subject to the provisions of Executive Order 12372 that requires intergovernmental consultation with State and local officials. These programs or activities are listed in the Catalog of Federal Domestic Assistance under Nos.

- 10.405 Farm Labor Housing (LH) Loans and Grants
- 10.410 Very Low to Moderate Income Housing Loans
- 10.411 Rural Housing Site Loans and Self-Help Housing Land Development Loans
- 10.415 Rural Rental Housing Loans
- 10.417 Very Low Income Housing Repair Loans and Grants
- 10.420 Rural Self-Help Housing Technical Assistance
- 10.427 Rural Rental Assistance Payments

10.433 Rural Housing Preservation Grants

10.442 Housing Application Packaging Grants

Discussion of Notice

Part 1940, subpart L of 7 CFR contains the "Methodology and Formulas for Allocation of Loan and Grant Program Funds." To apply for assistance under these programs or for more information, contact the Rural Development Office for your area.

Multi-Family Housing (MFH)**I. General**

A. This provides guidance on MFH funding for the Rural Rental Housing program (RRH) for FY 2006. Allocation computations have been performed in accordance with 7 CFR 1940.575 and 1940.578. For FY 2006, State Directors, under the Rural Housing Assistance Grants (RHAG), will have the flexibility to transfer their initial allocations of budget authority between the Single Family Housing (SFH) Section 504 Rural Housing Grants and Section 533 Housing Preservation Grant (HPG) programs.

B. MFH loan and grant levels for FY 2006 are as follows:

| | |
|---|---------------|
| MFH Loan Programs Credit Sales | \$1,485,000 |
| Section 514 Farm Labor Housing (LH) loans * | \$38,116,887 |
| Section 515 Rural Rental Housing (RRH) loans | \$99,000,000 |
| Section 521 Rental Assistance (RA) and 502(c)(5)(C) Advance | \$638,650,980 |
| Section 516 LH grants | \$13,860,000 |
| Sections 525 Technical and Supervisory Assistance grants (TSA) and 509 Housing Application Packaging grants (HAPG) (Shared between single and multi-family housing) | \$990,000 |
| Section 533 Housing Preservation grants (HPG) * | \$10,497,716 |
| Section 538 Guaranteed Rural Rental Housing Program | \$99,000,000 |
| Preservation Revolving Loan Fund Demonstration Program | \$6,415,183 |
| Section 515 Multi-Family Housing Preservation and Revitalization Restructuring Demonstration | \$8,910,000 |
| Rural Housing Voucher Program | \$15,840,000 |
| Housing Demonstration Program for Mississippi Band of Choctaw Indians | \$990,000 |
| Natural disaster 2003/2004 hurricane funds (Section 516 LH grants) | \$880,519 |

* Includes Carryover Funds.

II. Funds Not Allocated to States**A. Credit Sales Authority**

For FY 2006, \$1,485,000 will be set aside for credit sales to program and nonprogram buyers. Credit sale funding will not be allocated by State.

B. Section 538 Guaranteed Rural Rental Housing Program

Guaranteed loan funds will be made available under a Notice of Funding Availability (NOFA) being published in this **Federal Register**. Additional guidance is provided in the NOFA.

C. Multifamily Revitalization Initiative Demonstration Program

The Multifamily Revitalization Initiative Demonstration Program is designed to preserve and revitalize Section 515 multifamily rental housing properties. The Program is designed to utilize several tools to restructure debt and financing of an aging portfolio of rental properties. The objective is to ensure that properties have sufficient resources to continue providing safe and affordable housing for low-income rural residents.

D. Rural Housing Voucher Program

The Rural Housing Voucher Program, authorized under Section 542 of the

Housing Act of 1949, is designed to provide tenant protections in properties that prepay their mortgages after September 30, 2005. These Vouchers are portable and will enable tenants to continue to access affordable housing without benefit of the traditional Rental Assistance Program.

III. Farm Labor Housing (LH) Loans and Grants

The Administrator has the authority to transfer the allocation of budget authority between the two programs. Upon NOFA closing the Administrator will evaluate the responses and determine proper distribution of funds between loans and grants.

A. Section 514 Farm LH Loans

1. These loans are funded in accordance with 7 CFR 1940.579(a).

| | |
|------------------------------------|--------------|
| FY 2006 Appropriation | \$38,116,887 |
| Available for Off-Farm Loans | \$31,937,082 |
| Available for On-Farm Loans | \$2,000,000 |
| National Office Reserve | \$4,179,805 |

2. Off-farm loan funds will be made available under a NOFA being published in this **Federal Register**. Additional guidance is provided in the NOFA.

B. Section 516 Farm LH Grants

1. Grants are funded in accordance with 7 CFR 1940.579(b). Unobligated

prior year balances and cancellations will be added to the amount shown.

| | |
|--|--------------|
| FY 2006 Appropriation | \$13,860,000 |
| Available for LH Grants for Off-Farm | \$10,490,040 |
| National Office Reserve | \$3,369,960 |

2. Labor Housing grant funds for Off-Farm will be made available under a NOFA being published in this **Federal Register**. Additional guidance is provided in the NOFA.

C. Labor Housing Rental Assistance (RA) will be held in the National Office for use with LH loan and grant applications. RA is only available with an LH loan of at least 5 percent of the

total development cost. Projects without a LH loan cannot receive RA.

IV. Section 515 RRH Loan Funds

| | |
|---|--------------|
| FY 2006 Section 515 Rural Rental Housing allocation (Total) | \$99,000,000 |
| New Construction funds and set-asides | \$25,740,000 |
| New construction loans | \$8,562,510 |
| Set-aside for nonprofits | \$8,910,000 |
| Set-aside for underserved counties and colonias | \$4,950,000 |
| Earmark for EZ, EC, or REAP Zones | \$2,327,490 |
| State RA designated reserve | \$990,000 |
| Rehab and repair funds and equity | \$53,460,000 |
| Rehab and repair loans | \$48,510,000 |
| Designated equity loan reserve | \$4,950,000 |
| General Reserve | \$19,800,000 |

A. New Construction Loan Funds

New construction loan funds will be made available using a national NOFA being published in this **Federal Register**. Additional guidance is provided in the NOFA.

B. National Office New Construction Set-asides

The following legislatively mandated set-asides of funds are part of the National office set-aside:

1. Nonprofit Set-aside

An amount of \$8,562,510 has been set aside for nonprofit applicants. All Nonprofit loan proposals must be located in designated places as defined in 7 CFR 3560.

2. Underserved Counties and Colonias Set-Aside

An amount of \$4,950,000 has been set aside for loan requests to develop units in the underserved 100 most needy counties or colonias as defined in section 509(f) of the Housing Act of 1949 as amended. Priority will be given to proposals to develop units in colonias or tribal lands.

3. EZ, EC or REAP Zone Earmark

An amount of \$2,327,490 has been earmarked for loan requests to develop units in EZ or EC communities or REAP Zones until June 30, 2006.

C. Designated Reserves for State RA

An amount of \$990,000 of Section 515 loan funds has been set aside for matching with projects in which an active State sponsored RA program is available. The State RA program must be comparable to the RHS RA program.

D. Repair and Rehabilitation Loans

Tenant health and safety continues to be the top priority. Repair and rehabilitation funds must be first targeted to RRH facilities that have physical conditions that affect the health and safety of tenants and subsequently made available to facilities that have deferred maintenance. All funds will be held in the National office and will be distributed based upon indicated rehabilitation needs in the MFH survey conducted in November 2005.

E. Designated Reserve for Equity Loans

An amount of \$4,950,000 has been designated for the equity loan preservation incentive described in 7 CFR 3560. The \$4,950,000 will be further divided into \$4 million for equity loan requests currently on the pending funding list and \$950,000 to facilitate the transfer of properties from for-profit owners to nonprofit corporations and public bodies. Funds for such transfers would be authorized only for for-profit owners who are currently on the pending funding list who agree to transfer to nonprofit corporations or public bodies rather than to remain on the pending list. If insufficient transfer requests are generated to utilize the full \$1 million set aside for nonprofit and public body transfers, the balance will revert to the existing pending equity loan funding list.

F. General Reserve

There is one general reserve fund of \$19,800,000. Some examples of immediate allowable uses include, but are not limited to, hardships and

emergencies, RH cooperatives or group homes, or RRH preservation.

V. Section 533 Housing Preservation Grants (HPG).

| | |
|---|-------------|
| Total Available | \$9,900,000 |
| Carryover Funds | \$597,716 |
| Less General Reserve | \$990,000 |
| Less Earmark for EZ, EC or REAP Zones | \$594,000 |
| Total Available for Distribution | \$8,913,716 |

Amount available for allocation. (See end of this Notice for HPG State allocations.) Fund availability will be announced in a NOFA being published in the **Federal Register**.

The amount of \$594,000 is earmarked for EZ, EC or REAP Zones until June 30, 2006.

Single Family Housing (SFH)

I. General

All SFH programs are administered through field offices. For more

information or to make application, please contact the Rural Development office servicing your area. To locate these offices, contact the appropriate State Office from the attached State Office listing, visit our Web site at <http://offices.usda.gov> or check the blue pages in your local telephone directory under "Rural Development" for the office serving your area.

A. This notice provides SFH allocations for FY 2006. Allocation computations have been made in

accordance with 7 CFR 1940.563 through 1940.568. Information on basic formula criteria, data source and weight, administrative allocation, pooling of funds, and availability of the allocation are located on a chart at the end of this notice.

B. The SFH levels authorized for FY 2006 are as follows:

Section 502 Guaranteed Rural Housing (RH) loans:

| | |
|---|-------------------|
| Nonsubsidized Guarantees—Purchase | **\$3,539,282,975 |
| Nonsubsidized Guarantees—Refinance | **\$243,016,441 |
| Section 502 Direct RH loans: | |
| Very low-income subsidized loans | *\$564,695,478 |
| Low-income subsidized loans | *\$564,695,478 |
| Credit sales (Nonprogram) | \$10,000,000 |
| Section 504 housing repair loans | *\$34,651,692 |
| Section 504 housing repair grants | */**\$30,123,945 |
| Section 509 compensation for construction defects** | \$204,066 |
| Section 523 mutual and self-help housing grants | */**\$34,374,327 |
| Section 523 Self-Help Site Loans | \$4,998,058 |
| Section 524 RH site loans | \$5,000,000 |
| Section 306C Water and waste disposal grants | **\$1,484,567 |
| Section 525 Supervisory and technical Assistance and Section 509 Housing Application Packaging Grants Total | |
| Available for single And multi-family | **\$1,056,370 |
| Natural disaster funds (Section 502 Direct loans) | **\$1,801,535 |
| Natural disaster 2005 hurricane funds (Section 502 Direct loans) | \$175,592,625 |
| Natural disaster 2005 hurricane funds (Section 502 Guaranteed loans) | \$1,293,103,448 |
| Natural disaster funds (Section 504 loans) | **\$3,055,447 |
| Natural disaster 2003/2004 hurricane funds (Section 504 loans) | **\$15,306,168 |
| Natural disaster 2005 hurricane funds (Section 504 loans) | \$34,188,034 |
| Natural disaster funds (Section 504 grants) | **\$38,157 |
| Natural disaster 2003/2004 hurricane funds (Section 504 grants) | **\$2,360,903 |
| Natural disaster 2005 hurricane funds (Section 504 grants) | \$20,000,000 |

* Includes funds for EZ/EC and REAP communities until June 30, 2006.

** Carryover funds are included in the balance.

C. SFH Funding Not Allocated to States

The following funding is not allocated to States by formula. Funds are made available to each state on a case-by-case basis.

1. Credit Sale Authority

Credit sale funds in the amount of \$10,000,000 are available only for nonprogram sales of Real Estate Owned (REO) property.

2. Section 509 Compensation for Construction Defects

\$204,066 is available for compensation for construction defects.

3. Section 523 Mutual and Self-Help Technical Assistance Grants

\$34,374,327 is available for Section 523 Mutual and Self-Help Technical Assistance Grants. Of these funds, \$990,000 is earmarked for EZ, EC or REAP Zones until June 30, 2006. A technical review and analysis must be completed by the Technical and Management Assistance (T&MA) contractor on all predevelopment, new, and existing (refunding) grant applications.

4. Section 523 Mutual and Self-Help Site Loans and Section 524 RH Site Loans

\$4,998,058 and \$5,000,000 are available for Section 523 Mutual Self-Help and Section 524 RH Site loans, respectively.

5. Section 306C WWD Grants to Individuals in Colonias

The objective of the Section 306C WWD individual grant program is to facilitate the use of community water or waste disposal systems for the residents of the colonias along the U.S.-Mexico border.

The total amount available to Arizona, California, New Mexico, and Texas will

be \$1,484,567 for FY 2006. This amount includes carryover unobligated balance and a transferred amount of \$1 million from the Rural Utilities Service (RUS) to RHS for processing individual grant applications.

6. Section 525 Technical and Supervisory Assistance (TSA) and Section 509 Housing Application Packaging Grants (HAPG)

\$1,056,370 is available for the TSA and HAPG programs. Funds are available on a limited basis for TSA grants. In accordance with the provisions of 7 CFR 1944.525, funding will be targeted nationally and then on an individual basis to States/areas with the highest degree of substandard

housing and persons in poverty eligible to receive Agency housing assistance. States should submit proposals from potential applicants to the National Office for review and concurrence prior to authorizing an application.

Requests should be submitted to the National Office for HAPG based on projected usage of these funds for the quarter or as needed. HAPG requests should be submitted by e-mail to Gloria Denson, Senior Loan Specialist, SFH Direct Loan Division, 202-720-1487. Reserve funds will be held at the National Office and requests from eligible States will be considered on a first-come, first-served basis. Additional guidance is provided in the NOFA.

7. Natural Disaster Funds

Funds are available until exhausted to those States with active Presidential Declarations.

8. Deferred Mortgage Payment Demonstration

There is no FY 2006 funding provided for deferred mortgage authority or loans for deferred mortgage assumptions.

II. State Allocations

A. Section 502 Nonsubsidized Guaranteed RH (GRH) Loans

1. Purchase—Amount Available for Allocation

| | |
|---|-----------------|
| Total Available—Purchase | \$3,539,282,975 |
| Less National office General Reserve | \$1,218,154,125 |
| Less Special Outreach Area Reserve | \$522,066,053 |
| Basic Formula—Administrative Allocation | \$1,799,062,798 |

a. National office General Reserve. The Administrator may restrict access to this reserve for States not meeting their goals in special outreach areas.

b. Special Outreach Areas. FY 2006 GRH funding is allocated to States in two funding streams. Seventy percent of GRH funds may be used in any eligible

area. Thirty percent of GRH funds are to be used in special outreach areas. Special outreach areas for the GRH program are defined as those areas within a State that are *not* located within a metropolitan statistical area (MSA).

c. National Office Special Area Outreach Reserve. A special outreach area reserve fund has been established at the National office. Funds from this reserve may only be used in special outreach areas.

2. Refinance—Amount Available for Allocation

| | |
|---|---------------|
| Total Available—Refinance | \$243,016,441 |
| Less National office general reserve | \$243,016,441 |
| Basic formula—Administrative Allocation | \$-0- |

a. Refinance Funds. Refinance loan funds will be distributed from the National Office on a case-by-case basis.

b. National office general reserve. The Administrator may restrict access to this reserve for States not meeting their goals in special outreach areas.

B. Section 502 Direct RH Loans

1. Amount Available for Allocation

| | |
|---|-----------------|
| Total Available | \$1,129,390,956 |
| Less Required Set Aside for Underserved Counties and Colonias | \$56,469,548 |
| EZ, EC and REAP Earmark | \$10,679,648 |
| Less General Reserve | \$148,107,873 |
| Administrator's Reserve | \$10,107,873 |
| Hardships & Homelessness | \$2,000,000 |
| Rural Housing Demonstration Program | \$1,000,000 |
| Homeownership Partnership | \$110,000,000 |
| Program funds for the sale of REO properties | \$25,000,000 |
| Less Designated Reserve for Self-Help | \$175,000,000 |
| Basic Formula Administrative Allocation | \$739,133,887 |

2. Reserves

a. State Office Reserve. State Directors must maintain an adequate reserve to fund the following applications:

(i) Hardship and homeless applicants including the direct Section 502 loan and Section 504 loan and grant programs.

(ii) Rural Home Loan Partnerships (RHLPL) and Community Development Financial Institutions (CDFI) loans.

(iii) States will leverage with funding from other sources.

(iv) Areas targeted by the State according to its strategic plan.

b. National Office Reserves.

(i) General Reserve. The National office has a general reserve of \$148 million. Of this amount, the Administrator's reserve is \$10,107,873. One of the purposes of the Administrator's reserve will be for loans in Indian Country. Indian Country

consists of land inside the boundaries of Indian reservations, communities made up mainly of Native Americans, Indian trust and restricted land, and tribal allotted lands. Another purpose of the reserve will be to provide funding for subsequent loans for essential improvements or repairs and transfers with assumptions.

(ii) Hardship and Homelessness Reserve. \$2 million has been set aside for hardships and homeless.

(iii) Rural Housing Demonstration Program. \$1 million dollars has been set aside for innovative demonstration initiatives.

(iv) Program Credit Sales. \$25 million dollars has been set aside for program sales of REO property.

c. *Homeownership Partnership*. \$110 million dollars has been set aside for Homeownership Partnerships. These funds will be used to expand existing partnerships and create new partnerships, such as the following:

(i) Department of Treasury, Community Development Financial Institutions (CDFI). Funds will be available to fund leveraged loans made in partnership with the Department of Treasury CDFI participants.

(ii) Partnership initiatives established to carry out the objectives of the rural home loan partnership (RHLF).

d. *Designated Reserve for Self-Help*. \$175 million dollars has been set aside

to assist participating Self-Help applicants. The National office will contribute 100 percent from the National office reserve. States are not required to contribute from their allocated Section 502 RH funds.

e. *Underserved Counties and Colonias*. An amount of \$56,469,548 has been set aside for the 100 underserved counties and colonias.

f. *Empowerment Zone (EZ), Enterprise Community (EC) or Rural Economic Area Partnership (REAP) earmark*. An amount of \$10,679,648 has been earmarked until June 30, 2006, for loans in EZ, EC or REAP Zones.

g. *State Office Pooling*. If pooling is conducted within a State, it must not take place within the first 30 calendar days of the first, second, or third quarter. (There are no restrictions on pooling in the fourth quarter.)

h. *Suballocation by the State Director*. The State Director may suballocate to each area office using the methodology and formulas required by 7 CFR part 1940, subpart L. If suballocated to the area level, the Rural Development Manager will make funds available on a first-come, first-served basis to all offices at the field or area level. No field office will have its access to funds restricted without the prior written approval of the Administrator.

B. Section 504 Housing Loans and Grants

Section 504 grant funds are included in the Rural Housing Assistance Grant program (RHAG) in the FY 2006 appropriation.

1. Amount Available for Allocation

Section 504 Loans

| | |
|---|--------------|
| Total Available | \$34,651,692 |
| Less 5% for 100 Underserved Counties and Colonias | \$1,732,584 |
| EZ, EC or REAP Zone Earmark | \$652,086 |
| Less General Reserve | \$733,915 |
| Basic Formula—Administrative Allocation | \$31,533,107 |

Section 504 Grants

| | |
|---|--------------|
| Total Available | \$30,123,945 |
| Less 5% for 100 Underserved Counties and Colonias | \$1,480,050 |
| Less EZ, EC or REAP Earmark | \$594,000 |
| Less General Reserve | \$1,649,895 |
| Basic Formula—Administrative Allocation | \$26,400,000 |

2. Reserves and Set-asides

a. *State Office Reserve*. State Directors must maintain an adequate reserve to handle all anticipated hardship applicants based upon historical data and projected demand.

b. *Underserved Counties and Colonias*. Approximately \$1,732,584 and \$1,480,050 have been set aside for the 100 underserved counties and colonias until June 30, 2006, for the

Section 504 loan and grant programs, respectively.

c. *Empowerment Zone (EZ) and Enterprise Community (EC) or Rural Economic Area Partnership (REAP) Earmark (Loan Funds Only)*. \$652,086 and \$594,000 have been earmarked through June 30, 2006, for EZ, EC or REAPs for the Section 504 loan and grant programs, respectively.

d. *General Reserve*. \$733,915 for Section 504 loan hardships and \$1,649,895 for Section 504 grant

extreme hardships have been set-aside in the general reserve. For Section 504 grants, an extreme hardship case is one requiring a significant priority in funding, ahead of other requests, due to severe health or safety hazards, or physical needs of the applicant.

INFORMATION ON BASIC FORMULA CRITERIA, DATA SOURCE AND WEIGHT, ADMINISTRATIVE ALLOCATION, POOLING OF FUNDS, AND AVAILABILITY OF THE ALLOCATION

| No.\ Description | Section 502 Nonsubsidized Guaranteed RH Loans | Section 502 Direct RH Loans | Section 504 Loans and Grants |
|---|---|--------------------------------|--|
| 1. Basic formula criteria, data source, and weight. | See 7 CFR 1940.563(b) | See 7 CFR 1940.565(b) | See 7 CFR 1940.566(b) and 1940.567(b). |
| 2. Administrative Allocation: Western Pacific Area | \$4,000,000 | \$2,000,000 | \$500,000 loan. \$500,000 grant. |
| 3. Pooling of funds: | | | |
| a. Mid-year pooling | If necessary | If necessary. | If necessary. |
| b. Year-end pooling | August 12, 2006 | July 14, 2006 | July 14, 2006. |
| c. Underserved counties & colonias. | N/A | June 30, 2006 | June 30, 2006. |
| d. EZ, EC or REAP | N/A | June 30, 2006. | June 30, 2006. |
| e. Credit sales | N/A | June 30, 2006 | N/A. |
| 4. Availability of the allocation: | | | |

| No.\ Description | Section 502 Nonsubsidized Guaranteed RH Loans | Section 502 Direct RH Loans | Section 504 Loans and Grants |
|-------------------------|---|--------------------------------|---------------------------------|
| a. first quarter | 40 percent | 50 percent | 50 percent. |
| b. second quarter | 70 percent | 75 percent | 75 percent. |
| c. third quarter | 90 percent | 100 percent | 100 percent. |
| d. fourth quarter | 100 percent | 100 percent | 100 percent. |

1. Data derived from the 2000 U.S. Census is available on the Web at <http://census.sc.egov.usda.gov>.

2. Due to the absence of Census data.

3. All dates are tentative and are for the close of business (COB). Pooled funds will be placed in the National

office reserve and made available administratively. The Administrator reserves the right to redistribute funds based upon program performance.

4. Funds will be distributed cumulatively through each quarter

listed until the National office year-end pooling date.

Dated: March 8, 2006.

Russell T. Davis,

Administrator, Rural Housing Service.

BILLING CODE 3410-XV-P

Rural Housing Service

State Office Locations

| ALABAMA | GEORGIA | LOUISIANA |
|--|--|--|
| Steve Pelham Sterling Centre 4121 Carmichael Road, Suite 601 Montgomery, AL 36106-3683 (334) 279-3400 | F. Stone Workman Stephens Federal Building 355 E Hancock Avenue Athens, GA 30601-2768 (706) 546-2162 | Michael B. Taylor 3727 Government Street Alexandria, LA 71302 (318) 473-7920 |
| ALASKA | HAWAII | MAINE |
| Bill Allen Suite 201 800 W Evergreen Palmer, AK 99645-6539 (907) 761-7705 | Lorraine Shin Room 311, Federal Building 154 Waiianuenue Avenue Hilo, HI 96720 (808) 933-8309 | Michael W. Aube PO Box 405 967 Illinois Avenue, Suite 4 Bangor, ME 04402-0405 (207) 990-9106 |
| ARIZONA | IDAHO | MASSACHUSETTS, CONN, R. ISL. |
| Eddie Browning Phoenix Corporate Center 3003 N Central Avenue, Suite 900 Phoenix, AZ 85012-2906 (602) 280-8755 | Michael A. Field Suite A1 9173 W Barnes Dr Boise, ID 83709 (208) 378-5600 | David H. Tuttle 771 Corporate Drive Lexington, KY 40503 (859) 224-7322 |
| ARKANSAS | ILLINOIS | MICHIGAN |
| Roy Smith Room 3416 700 W Capitol Little Rock, AR 72201-3225 (501) 301-3200 | Douglas Wilson 2118 W. Park Court Suite A Champaign, IL 61821 (217) 403-6222 | Dale Sherwin Alexandria, LA 71302 (318) 473-7920 |
| CALIFORNIA | INDIANA | MINNESOTA |
| D. Paul Venosdel Agency 4169 430 G Street Davis, CA 95616-4169 (530) 792-5800 | Robert White 5975 Lakeside Boulevard Indianapolis, IN 46278 (317) 290-3100 | Stephen G. Wenzel 967 Illinois Avenue, Suite 4 Bangor, ME 04402-0405 (207) 990-9118 |
| COLORADO | IOWA | MISSISSIPPI |
| Joe Hostettler, Acting Room E100 655 Parfet Street Lakewood, CO 80215 (720) 544-2903 | Mark Reisinger 873 Federal Bldg 210 Walnut Street Des Moines, IA 50309 (515) 284-4663 | David H. Tuttle 451 West Street Amherst, MA 01002 (413) 253-4300 |
| DELAWARE & MARYLAND | KANSAS | MISSOURI |
| Marlene B. Elliott 1221 College Park Drive Suite 200 Dover, DE 19904 (302) 857-3625 | Charles (Chuck) R. Banks 1303 SW First American Place Suite 100 Topeka, KS 66604-4040 (785) 271-2700 | Jason Church, Acting 3001 Coolidge Road, Suite 200 East Lansing, MI 48823 (517) 324-5100 |
| FLORIDA & VIRGIN ISLANDS | KENTUCKY | MONTANA |
| Charles W. Clemons, Sr. PO Box 147010 4440 NW 25th Place Gainesville, FL 32614-7010 (352) 338-3435 | Kenneth Slone 451 West Street Amherst, MA 01002 (413) 253-4300 | Stephen G. Wenzel 410 AgriBank Bldg. 375 Jackson Street St. Paul, MN 55101-1853 (651) 602-7792 |

| | | |
|--|--|---|
| NEBRASKA Nick Walters Federal Bldg., Suite 831 100 W. Capitol Street Jackson, MS 39269 (601) 965-4325 | OKLAHOMA John Cooper Suite 260 4405 Bland Road Raleigh, NC 27609 919-873-2000 | UTAH Lynn Jensen Federal Bldg, Room 210 200 Fourth Street, SW Huron, SD 57350 (605) 352-1100 |
| NEVADA Gregory Branum Parkade Center, Suite 235 601 Business Loop 70 West Columbia, MO 65203 (573) 876-9301 | OREGON Clare Carlson Federal Bldg., Room 208 220 East Rooser, P.O. Box 1737 Bismarck, ND 58502-1737 (701) 530-2061 | VERMONT & NEW HAMPSHIRE Mary (Ruth) Tackett Suite 300 3322 W End Avenue Nashville, TN 37203-1084 (615) 783-1300 |
| NEW JERSEY Tim Ryan Suite B 900 Technology Boulevard Bozeman, MT 59715 (406) 585-2551 | PENNSYLVANIA Randall Hunt Federal Bldg., Room 507 200 N. High Street Columbus, OH 43215-2477 (614) 255-2500 | VIRGINIA R. Bryan Daniel Federal Bldg, Suite 102 101 S Main Temple, TX 76501 (254) 742-9700 |
| NEW MEXICO Scot Blehm Federal Bldg., Room 152 100 Centennial Mall N Lincoln, NE 68508 (402) 437-5551 | PUERTO RICO Brent J. Kisting Suite 108 100 USDA Stillwater, OK 74074-2654 (405) 742-1000 | WASHINGTON John R. Cox Wallace F Bennett Federal Bldg 125 S State Street, Room 4311 Salt Lake City, UT 84147 (801) 524-4320 |
| NEW YORK Larry J. Smith 1390 South Curry Street Carson City, NV 89703 (775) 887-1222 | SOUTH CAROLINA Mark Simmons Suite 1410 101 SW Main Portland, OR 97204-3222 (503) 414-3300 | WEST VIRGINIA Jolinda H. LaClair City Center, 3rd Floor 89 Main Street Montpelier, VT 05602 (802) 828-6000 |
| NORTH CAROLINA Andrew M.G. Law 5th Floor N. Suite 500 8000 Midlantic Drive Mt. Laurel, NJ 08054 (856) 787-7700 | SOUTH DAKOTA Gary Groves Suite 330 One Credit Union Place Harrisburg, PA 17110-2996 (717) 237-2299 | WISCONSIN Philip Stetson (Acting) 1606 Santa Rosa Road Suite 238 Richmond, VA 23229-5014 (804) 287-1598 |
| NORTH DAKOTA Paul Gutierrez Room 255 6200 Jefferson Street, NE Albuquerque, NM 87109 (505) 761-4973 | TENNESSEE Jose A. Otero Suite 601 654 Munoz Rivera Avenue San Juan, PR 00936-6106 (787) 766-5095 | WYOMING Sandy Boughton (Acting) Suite B 1835 Black Lake Blvd, SW Olympia, WA 98512-5715 (360) 704-7740 |
| OHIO Patrick H. Brennan The Galleries of Syracuse 441 S. Salina Street, Suite 357 Syracuse, NY 13202-2541 (315) 477-6417 | TEXAS Tee Miller Strom Thurmond Federal Bldg 1835 Assembly Street, Room 1007 Columbia, SC 29201 (803) 765-5163 | |

RURAL HOUSING SERVICE FY 2006

SECTION 533

HOUSING PRESERVATION GRANT

ALLOCATION IN THOUSANDS

| STATE | FORMULA FACTOR | TOTAL ALLOCATION |
|----------------|-------------------|---------------------|
| ALABAMA | 0.02957 | \$310,417 |
| ALASKA | 0.00587 | \$61,622 |
| ARIZONA | 0.01780 | \$186,859 |
| ARKANSAS | 0.02310 | \$242,497 |
| CALIFORNIA | 0.04653 | \$488,459 |
| COLORADO | 0.00840 | \$88,181 |
| DELAWARE | 0.00190 | \$19,946 |
| MARYLAND | 0.00880 | \$92,380 |
| FLORIDA | 0.02890 | \$303,384 |
| VIRGIN ISLANDS | 0.00273 | \$28,659 |
| GEORGIA | 0.03867 | \$405,947 |
| HAWAII | 0.00790 | \$82,932 |
| WPA | 0.00647 | \$67,920 |
| IDAHO | 0.00743 | \$77,998 |
| ILLINOIS | 0.02250 | \$236,199 |
| INDIANA | 0.02157 | \$226,436 |
| IOWA | 0.01340 | \$140,669 |
| KANSAS | 0.01130 | \$118,624 |
| KENTUCKY | 0.03483 | \$365,635 |
| LOUISIANA | 0.03170 | \$332,778 |
| MAINE | 0.00913 | \$95,844 |
| MASSACHUSETTS | 0.00793 | \$83,247 |
| CONNECTICUT | 0.00453 | \$47,555 |
| RHODE ISLAND | 0.00100 | \$10,498 |
| MICHIGAN | 0.02977 | \$312,517 |
| MINNESOTA | 0.01673 | \$175,627 |
| MISSISSIPPI | 0.03180 | \$333,827 |
| MISSOURI | 0.02460 | \$258,244 |
| MONTANA | 0.00620 | \$65,086 |
| NEBRASKA | 0.00713 | \$74,849 |
| NEVADA | 0.00263 | \$27,609 |
| NEW JERSEY | 0.00657 | \$68,970 |
| NEW MEXICO | 0.01437 | \$150,852 |
| NEW YORK | 0.02753 | \$289,002 |
| NORTH CAROLINA | 0.04497 | \$472,082 |
| NORTH DAKOTA | 0.00413 | \$43,356 |
| OHIO | 0.03450 | \$362,171 |
| OKLAHOMA | 0.01917 | \$201,241 |
| OREGON | 0.01423 | \$149,382 |
| PENNSYLVANIA | 0.03687 | \$387,051 |
| PUERTO RICO | 0.04923 | \$516,803 |
| SOUTH CAROLINA | 0.02690 | \$282,389 |
| SOUTH DAKOTA | 0.00597 | \$62,671 |
| TENNESSEE | 0.02973 | \$312,097 |
| TEXAS | 0.07645 | \$802,550 |
| UTAH | 0.00430 | \$45,140 |
| VERMONT | 0.00403 | \$42,306 |
| NEW HAMPSHIRE | 0.00503 | \$52,804 |
| VIRGINIA | 0.02660 | \$279,239 |
| WASHINGTON | 0.01743 | \$182,975 |
| WEST VIRGINIA | 0.01937 | \$203,341 |
| WISCONSIN | 0.01873 | \$196,622 |
| WYOMING | 0.00307 | \$32,228 |
| | | |
| DISTR. | 1.00000 | \$8,913,716 |
| N/O RES. | | \$990,000 |
| EZ/EC/REAP | | \$594,000 |
| TTL AVAIL. | | \$10,497,716 |

RURAL HOUSING SERVICE
ALLOCATION IN THOUSANDS
SECTION 502 DIRECT RURAL HOUSING LOANS

| STATE | STATE BASIC FACTOR | FORMULA | TOTAL FY 2006 ALLOCATION |
|--|-----------------------|---------|-----------------------------|
| 1 ALABAMA | 0.02893348 | | \$19,158 |
| 2 ARIZONA | 0.01551438 | | \$12,128 |
| 3 ARKANSAS | 0.02202430 | | \$15,538 |
| 4 CALIFORNIA | 0.04281159 | | \$26,426 |
| 5 COLORADO | 0.01225178 | | \$10,228 |
| 6 CONNECTICUT | 0.00445853 | | \$6,522 |
| 7 DELAWARE | 0.00293815 | | \$5,540 |
| 9 FLORIDA | 0.02769317 | | \$18,508 |
| 10 GEORGIA | 0.03803061 | | \$23,922 |
| 12 IDAHO | 0.00847438 | | \$8,440 |
| 13 ILLINOIS | 0.02627571 | | \$17,764 |
| 15 INDIANA | 0.02616726 | | \$17,708 |
| 16 IOWA | 0.01764334 | | \$13,242 |
| 18 KANSAS | 0.01336777 | | \$11,004 |
| 20 KENTUCKY | 0.02807301 | | \$18,706 |
| 22 LOUISIANA | 0.02361424 | | \$16,370 |
| 23 MAINE | 0.01109070 | | \$9,810 |
| 24 MARYLAND | 0.01010209 | | \$9,292 |
| 25 MASSACHUSETTS | 0.00622585 | | \$8,152 |
| 26 MICHIGAN | 0.03579346 | | \$22,750 |
| 27 MINNESOTA | 0.02361828 | | \$16,372 |
| 28 MISSISSIPPI | 0.02636473 | | \$17,812 |
| 29 MISSOURI | 0.02809053 | | \$18,716 |
| 31 MONTANA | 0.00738806 | | \$7,870 |
| 32 NEBRASKA | 0.00953784 | | \$8,996 |
| 33 NEVADA | 0.00339314 | | \$5,778 |
| 34 NEW HAMPSHIRE | 0.00666198 | | \$7,490 |
| 35 NEW JERSEY | 0.00551402 | | \$7,696 |
| 36 NEW MEXICO | 0.01296637 | | \$10,792 |
| 37 NEW YORK | 0.03378933 | | \$21,700 |
| 38 NORTH CAROLINA | 0.05148079 | | \$30,968 |
| 40 NORTH DAKOTA | 0.00469453 | | \$6,460 |
| 41 OHIO | 0.03725173 | | \$23,514 |
| 42 OKLAHOMA | 0.02019475 | | \$14,580 |
| 43 OREGON | 0.01654303 | | \$12,666 |
| 44 PENNSYLVANIA | 0.04269918 | | \$26,368 |
| 45 RHODE ISLAND | 0.00090026 | | \$4,588 |
| 46 SOUTH CAROLINA | 0.02669849 | | \$17,986 |
| 47 SOUTH DAKOTA | 0.00705037 | | \$7,694 |
| 48 TENNESSEE | 0.03062418 | | \$20,042 |
| 49 TEXAS | 0.07365688 | | \$42,586 |
| 52 UTAH | 0.00500465 | | \$6,622 |
| 53 VERMONT | 0.00579860 | | \$7,038 |
| 54 VIRGINIA | 0.02711459 | | \$18,204 |
| 56 WASHINGTON | 0.01939199 | | \$14,158 |
| 57 WEST VIRGINIA | 0.01591004 | | \$12,334 |
| 58 WISCONSIN | 0.02634031 | | \$17,798 |
| 59 WYOMING | 0.00393497 | | \$6,062 |
| 60 ALASKA | 0.00623983 | | \$7,270 |
| 61 HAWAII | 0.00623301 | | \$7,266 |
| 62 W PAC ISLANDS | 0.00239453 | | \$2,000 |
| 63 PUERTO RICO | 0.00884495 | | \$13,060 |
| 64 VIRGIN ISLANDS | 0.00217552 | | \$5,140 |
| STATE TOTALS | | | \$739,134 |
| 100 UNDERSERVED COUNTIES/COLONIAS | | | \$56,470 |
| EMPOWERMENT ZONES AND ENTERPRISE COMMUNITY EARMARK | | | \$10,680 |
| GENERAL RESERVE | | | \$148,108 |
| SELF HELP | | | \$175,000 |
| TOTAL | | | \$1,129,391 |

RURAL HOUSING SERVICE
FISCAL YEAR 2005
ALLOCATION IN THOUSANDS
SECTION 502 DIRECT RURAL HOUSING LOANS

| STATE | VERY LOW INCOME ALLOCATION | LOW INCOME ALLOCATION 50 PERCENT |
|-----------------------------------|----------------------------------|--|
| 1 ALABAMA | \$9,579 | \$9,579 |
| 2 ARIZONA | \$6,064 | \$6,064 |
| 3 ARKANSAS | \$7,769 | \$7,769 |
| 4 CALIFORNIA | \$13,213 | \$13,213 |
| 5 COLORADO | \$5,114 | \$5,114 |
| 6 CONNECTICUT | \$3,261 | \$3,261 |
| 7 DELAWARE | \$2,770 | \$2,770 |
| 9 FLORIDA | \$9,254 | \$9,254 |
| 10 GEORGIA | \$11,961 | \$11,961 |
| 12 IDAHO | \$4,220 | \$4,220 |
| 13 ILLINOIS | \$8,882 | \$8,882 |
| 15 INDIANA | \$8,854 | \$8,854 |
| 16 IOWA | \$6,621 | \$6,621 |
| 18 KANSAS | \$5,502 | \$5,502 |
| 20 KENTUCKY | \$9,353 | \$9,353 |
| 22 LOUISIANA | \$8,185 | \$8,185 |
| 23 MAINE | \$4,905 | \$4,905 |
| 24 MARYLAND | \$4,646 | \$4,646 |
| 25 MASSACHUSETTS | \$4,076 | \$4,076 |
| 26 MICHIGAN | \$11,375 | \$11,375 |
| 27 MINNESOTA | \$8,186 | \$8,186 |
| 28 MISSISSIPPI | \$8,906 | \$8,906 |
| 29 MISSOURI | \$9,358 | \$9,358 |
| 31 MONTANA | \$3,935 | \$3,935 |
| 32 NEBRASKA | \$4,498 | \$4,498 |
| 33 NEVADA | \$2,889 | \$2,889 |
| 34 NEW HAMPSHIRE | \$3,745 | \$3,745 |
| 35 NEW JERSEY | \$3,848 | \$3,848 |
| 36 NEW MEXICO | \$5,396 | \$5,396 |
| 37 NEW YORK | \$10,850 | \$10,850 |
| 38 NORTH CAROLINA | \$15,484 | \$15,484 |
| 40 NORTH DAKOTA | \$3,230 | \$3,230 |
| 41 OHIO | \$11,757 | \$11,757 |
| 42 OKLAHOMA | \$7,290 | \$7,290 |
| 43 OREGON | \$6,333 | \$6,333 |
| 44 PENNSYLVANIA | \$13,184 | \$13,184 |
| 45 RHODE ISLAND | \$2,294 | \$2,294 |
| 46 SOUTH CAROLINA | \$8,993 | \$8,993 |
| 47 SOUTH DAKOTA | \$3,847 | \$3,847 |
| 48 TENNESSEE | \$10,021 | \$10,021 |
| 49 TEXAS | \$21,293 | \$21,293 |
| 52 UTAH | \$3,311 | \$3,311 |
| 53 VERMONT | \$3,519 | \$3,519 |
| 54 VIRGINIA | \$9,102 | \$9,102 |
| 56 WASHINGTON | \$7,079 | \$7,079 |
| 57 WEST VIRGINIA | \$6,167 | \$6,167 |
| 58 WISCONSIN | \$8,899 | \$8,899 |
| 59 WYOMING | \$3,031 | \$3,031 |
| 60 ALASKA | \$3,635 | \$3,635 |
| 61 HAWAII | \$3,633 | \$3,633 |
| 62 W PAC ISLANDS | \$1,000 | \$1,000 |
| 63 PUERTO RICO | \$6,530 | \$6,530 |
| 64 VIRGIN ISLANDS | \$2,570 | \$2,570 |
| STATE TOTALS | \$369,417 | \$369,417 |
| 100 UNDERSERVED COUNTIES/COLONIAS | \$28,235 | \$28,235 |
| EZ/EC/REAP RESERVE | \$5,340 | \$5,340 |
| GENERAL RESERVE | \$74,204 | \$74,204 |
| SELF HELP | \$87,500 | \$87,500 |
| TOTAL | \$564,696 | \$564,696 |

RURAL HOUSING SERVICE
FISCAL YEAR 2006
ALLOCATION IN ACTUAL DOLLARS
SECTION 502 GUARANTEED PURCHASE LOANS (NONSUBSIDIZED)

| <u>STATE</u> | <u>STATE BASIC FORMULA FACTOR</u> | <u>TOTAL FY 2006 ALLOCATION</u> |
|--------------------------------|---------------------------------------|-------------------------------------|
| Alabama | 0.02657575 | \$47,836,350 |
| Alaska | 0.00722325 | \$13,001,850 |
| Arizona | 0.01640900 | \$29,536,200 |
| Arkansas | 0.02282102 | \$41,077,836 |
| California | 0.05030996 | \$90,557,928 |
| Colorado | 0.01357525 | \$24,435,450 |
| Connecticut | 0.00408986 | \$7,361,748 |
| Delaware | 0.00276106 | \$4,969,908 |
| Florida | 0.02650361 | \$47,706,498 |
| Georgia | 0.03793281 | \$68,279,058 |
| Hawaii | 0.00796215 | \$14,331,870 |
| Idaho | 0.00888491 | \$15,992,838 |
| Illinois | 0.02591265 | \$46,642,770 |
| Indiana | 0.02361952 | \$42,515,136 |
| Iowa | 0.01674764 | \$30,145,752 |
| Kansas | 0.01333450 | \$24,002,100 |
| Kentucky | 0.02667768 | \$48,019,824 |
| Louisiana | 0.02306785 | \$41,522,130 |
| Maine | 0.01154316 | \$20,777,688 |
| Maryland | 0.00944838 | \$17,007,084 |
| Massachusetts | 0.00620846 | \$11,175,228 |
| Michigan | 0.03318174 | \$59,727,132 |
| Minnesota | 0.02265572 | \$40,780,296 |
| Mississippi | 0.02650848 | \$47,715,264 |
| Missouri | 0.02830414 | \$50,947,452 |
| Montana | 0.00778549 | \$14,013,882 |
| Nebraska | 0.00963559 | \$17,344,062 |
| Nevada | 0.00373060 | \$6,715,080 |
| New Hampshire | 0.00696793 | \$12,542,274 |
| New Jersey | 0.00489407 | \$8,809,326 |
| New Mexico | 0.01349689 | \$24,294,402 |
| New York | 0.03640605 | \$65,530,890 |
| North Carolina | 0.05076681 | \$91,380,258 |
| North Dakota | 0.00440032 | \$7,920,576 |
| Ohio | 0.03518978 | \$63,341,604 |
| Oklahoma | 0.02008600 | \$36,154,800 |
| Oregon | 0.01909631 | \$34,373,358 |
| Pennsylvania | 0.04089133 | \$73,604,394 |
| Puerto Rico | 0.00919939 | \$16,558,902 |
| Rhode Island | 0.00075627 | \$1,361,286 |
| South Carolina | 0.02526494 | \$45,476,892 |
| South Dakota | 0.00751015 | \$13,518,270 |
| Tennessee | 0.02902148 | \$52,238,664 |
| Texas | 0.07276234 | \$130,972,212 |
| Utah | 0.00510515 | \$9,189,270 |
| Vermont | 0.00663633 | \$11,945,394 |
| Virgin Islands | 0.00306743 | \$5,521,374 |
| Virginia | 0.02554389 | \$45,979,002 |
| Washington | 0.02205374 | \$39,696,732 |
| West Pac | N/A | \$4,000,000 |
| West Virginia | 0.01502432 | \$27,043,776 |
| Wisconsin | 0.02575423 | \$46,357,614 |
| Wyoming | 0.00395173 | \$7,113,114 |
| STATE TOTALS | | \$1,799,062,798 |
| GENERAL RESERVE | | \$1,218,154,125 |
| SPECIAL OUTREACH AREAS RESERVE | | \$522,066,053 |
| TOTAL | | \$3,539,282,976 |

** Total includes FY 2005 Carryover and Rescission

RURAL HOUSING SERVICE
 FISCAL YEAR 2006
 ALLOCATION IN ACTUAL DOLLARS
 SECTION 502 GUARANTEED REFINANCE LOANS (NONSUBSIDIZED)

| <u>STATE</u> | <u>STATE BASIC FORMULA FACTOR</u> | <u>TOTAL FY 2006 ALLOCATION</u> |
|-------------------------|---------------------------------------|-------------------------------------|
| Alabama | N/A | \$0 |
| Alaska | N/A | \$0 |
| Arizona | N/A | \$0 |
| Arkansas | N/A | \$0 |
| California | N/A | \$0 |
| Colorado | N/A | \$0 |
| Connecticut | N/A | \$0 |
| Delaware | N/A | \$0 |
| Florida | N/A | \$0 |
| Georgia | N/A | \$0 |
| Hawaii | N/A | \$0 |
| Idaho | N/A | \$0 |
| Illinois | N/A | \$0 |
| Indiana | N/A | \$0 |
| Iowa | N/A | \$0 |
| Kansas | N/A | \$0 |
| Kentucky | N/A | \$0 |
| Louisiana | N/A | \$0 |
| Maine | N/A | \$0 |
| Maryland | N/A | \$0 |
| Massachusetts | N/A | \$0 |
| Michigan | N/A | \$0 |
| Minnesota | N/A | \$0 |
| Mississippi | N/A | \$0 |
| Missouri | N/A | \$0 |
| Montana | N/A | \$0 |
| Nebraska | N/A | \$0 |
| Nevada | N/A | \$0 |
| New Hampshire | N/A | \$0 |
| New Jersey | N/A | \$0 |
| New Mexico | N/A | \$0 |
| New York | N/A | \$0 |
| North Carolina | N/A | \$0 |
| North Dakota | N/A | \$0 |
| Ohio | N/A | \$0 |
| Oklahoma | N/A | \$0 |
| Oregon | N/A | \$0 |
| Pennsylvania | N/A | \$0 |
| Puerto Rico | N/A | \$0 |
| Rhode Island | N/A | \$0 |
| South Carolina | N/A | \$0 |
| South Dakota | N/A | \$0 |
| Tennessee | N/A | \$0 |
| Texas | N/A | \$0 |
| Utah | N/A | \$0 |
| Vermont | N/A | \$0 |
| Virgin Islands | N/A | \$0 |
| Virginia | N/A | \$0 |
| Washington | N/A | \$0 |
| West Pac | N/A | \$0 |
| West Virginia | N/A | \$0 |
| Wisconsin | N/A | \$0 |
| Wyoming | N/A | \$0 |
| STATE TOTALS | | \$0 |
| NATIONAL OFFICE RESERVE | | \$243,016,441 |
| TOTAL | | \$243,016,441 |

** Includes FY 2005 Carryover and Rescission

RURAL HOUSING SERVICE
ALLOCATION IN THOUSANDS
SECTION 504 DIRECT RURAL HOUSING LOANS

| STATE | STATE BASIC FORMULA FACTOR | TOTAL FY 2006 ALLOCATION |
|--|-------------------------------|-----------------------------|
| 1 ALABAMA | 0.02914691 | \$879 |
| 2 ARIZONA | 0.02165916 | \$653 |
| 3 ARKANSAS | 0.02301181 | \$694 |
| 4 CALIFORNIA | 0.05356026 | \$1,615 |
| 5 COLORADO | 0.01244796 | \$332 |
| 6 CONNECTICUT | 0.00301503 | \$91 |
| 7 DELAWARE | 0.00260858 | \$88 |
| 9 FLORIDA | 0.02862195 | \$863 |
| 10 GEORGIA | 0.03870552 | \$1,167 |
| 12 IDAHO | 0.00926157 | \$279 |
| 13 ILLINOIS | 0.02289193 | \$690 |
| 15 INDIANA | 0.02163577 | \$653 |
| 16 IOWA | 0.01497537 | \$452 |
| 18 KANSAS | 0.01252499 | \$378 |
| 20 KENTUCKY | 0.02699175 | \$814 |
| 22 LOUISIANA | 0.02658801 | \$802 |
| 23 MAINE | 0.01004646 | \$303 |
| 24 MARYLAND | 0.00809012 | \$244 |
| 25 MASSACHUSETTS | 0.00467784 | \$174 |
| 26 MICHIGAN | 0.03036170 | \$916 |
| 27 MINNESOTA | 0.02241926 | \$676 |
| 28 MISSISSIPPI | 0.02944306 | \$888 |
| 29 MISSOURI | 0.02649320 | \$799 |
| 31 MONTANA | 0.00748030 | \$226 |
| 32 NEBRASKA | 0.00889870 | \$268 |
| 33 NEVADA | 0.00389431 | \$117 |
| 34 NEW HAMPSHIRE | 0.00533998 | \$161 |
| 35 NEW JERSY | 0.00402807 | \$152 |
| 36 NEW MEXICO | 0.01723147 | \$520 |
| 37 NEW YORK | 0.02829025 | \$853 |
| 38 NORTH CAROLINA | 0.04993409 | \$1,506 |
| 40 NORTH DAKOTA | 0.00445144 | \$134 |
| 41 OHIO | 0.03025666 | \$913 |
| 42 OKLAHOMA | 0.02084848 | \$629 |
| 43 OREGON | 0.01749746 | \$528 |
| 44 PENNSYLVANIA | 0.03508076 | \$1,058 |
| 45 RHODE ISLAND | 0.00061002 | \$87 |
| 46 SOUTH CAROLINA | 0.02721728 | \$821 |
| 47 SOUTH DAKOTA | 0.00727218 | \$219 |
| 48 TENNESSEE | 0.02874616 | \$867 |
| 49 TEXAS | 0.08626859 | \$2,602 |
| 52 UTAH | 0.00539086 | \$156 |
| 53 VERMONT | 0.00496554 | \$150 |
| 54 VIRGINIA | 0.02455868 | \$741 |
| 56 WASHINGTON | 0.02114040 | \$638 |
| 57 WEST VIRGINIA | 0.01464971 | \$442 |
| 58 WISCONSIN | 0.02300364 | \$694 |
| 59 WYOMING | 0.00397110 | \$120 |
| 60 ALASKA | 0.00945161 | \$285 |
| 61 HAWAII | 0.00914234 | \$276 |
| 62 W PAC ISLANDS | 0.00407807 | \$500 |
| 63 PUERTO RICO | 0.01361295 | \$739 |
| 64 VIRGIN ISLANDS | 0.00348170 | \$100 |
| STATE TOTALS | | \$31,533 |
| 100 UNDERSERVED COUNTIES/COLONIAS | | \$1,733 |
| EMPOWERMENT ZONES AND ENTERPRISE COMMUNITY EARMARK | | \$652 |
| GENERAL RESERVE | | \$733 |
| TOTAL | | \$34,652 |

RURAL HOUSING SERVICE
 ALLOCATION IN THOUSANDS
 SECTION 504 DIRECT RURAL HOUSING GRANTS

| | STATE | STATE BASIC FORMULA FACTOR | TOTAL FY 2006 ALLOCATION |
|--|----------------|-------------------------------|-----------------------------|
| 1 | ALABAMA | 0.02895129 | \$710 |
| 2 | ARIZONA | 0.01822198 | \$447 |
| 3 | ARKANSAS | 0.02307817 | \$566 |
| 4 | CALIFORNIA | 0.04712512 | \$1,155 |
| 5 | COLORADO | 0.01159403 | \$241 |
| 6 | CONNECTICUT | 0.00371268 | \$93 |
| 7 | DELAWARE | 0.00293163 | \$100 |
| 9 | FLORIDA | 0.03041312 | \$746 |
| 10 | GEORGIA | 0.03661908 | \$898 |
| 12 | IDAHO | 0.00852842 | \$209 |
| 13 | ILLINOIS | 0.02641754 | \$648 |
| 15 | INDIANA | 0.02405959 | \$590 |
| 16 | IOWA | 0.01786210 | \$438 |
| 18 | KANSAS | 0.01364909 | \$335 |
| 20 | KENTUCKY | 0.02688977 | \$659 |
| 22 | LOUISIANA | 0.02413924 | \$592 |
| 23 | MAINE | 0.01074827 | \$264 |
| 24 | MARYLAND | 0.00927164 | \$227 |
| 25 | MASSACHUSETTS | 0.00548024 | \$171 |
| 26 | MICHIGAN | 0.03302491 | \$810 |
| 27 | MINNESOTA | 0.02348925 | \$576 |
| 28 | MISSISSIPPI | 0.02699213 | \$662 |
| 29 | MISSOURI | 0.02801252 | \$687 |
| 31 | MONTANA | 0.00736568 | \$177 |
| 32 | NEBRASKA | 0.00983363 | \$241 |
| 33 | NEVADA | 0.00359134 | \$100 |
| 34 | NEW HAMPSHIRE | 0.00589663 | \$145 |
| 35 | NEW JERSEY | 0.00461712 | \$146 |
| 36 | NEW MEXICO | 0.01420178 | \$348 |
| 37 | NEW YORK | 0.03156987 | \$774 |
| 38 | NORTH CAROLINA | 0.05019393 | \$1,231 |
| 40 | NORTH DAKOTA | 0.00470192 | \$115 |
| 41 | OHIO | 0.03422496 | \$839 |
| 42 | OKLAHOMA | 0.02108316 | \$517 |
| 43 | OREGON | 0.01770850 | \$434 |
| 44 | PENNSYLVANIA | 0.04090487 | \$1,003 |
| 45 | RHODE ISLAND | 0.00074832 | \$100 |
| 46 | SOUTH CAROLINA | 0.02591134 | \$635 |
| 47 | SOUTH DAKOTA | 0.00723669 | \$177 |
| 48 | TENNESSEE | 0.02972644 | \$729 |
| 49 | TEXAS | 0.07876808 | \$1,931 |
| 52 | UTAH | 0.00493463 | \$118 |
| 53 | VERMONT | 0.00527848 | \$129 |
| 54 | VIRGINIA | 0.02623675 | \$643 |
| 56 | WASHINGTON | 0.01980392 | \$486 |
| 57 | WEST VIRGINIA | 0.01559911 | \$382 |
| 58 | WISCONSIN | 0.02514997 | \$617 |
| 59 | WYOMING | 0.00385395 | \$94 |
| 60 | ALASKA | 0.00683910 | \$167 |
| 61 | HAWAII | 0.00731435 | \$179 |
| 62 | W PAC ISLANDS | 0.00280568 | \$500 |
| 63 | PUERTO RICO | 0.01023070 | \$463 |
| 64 | VIRGIN ISLANDS | 0.00243791 | \$100 |
| STATE TOTALS | | | \$26,400 |
| 100 UNDERSERVED COUNTIES/COLONIAS | | | \$1,480 |
| EMPOWERMENT ZONES AND ENTERPRISE COMMUNITY EARMARK | | | \$594 |
| GENERAL RESERVE | | | \$1,650 |
| TOTAL | | | \$30,124 |

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DEPARTMENT OF AGRICULTURE**Rural Housing Service****Notice of Funds Availability (NOFA) for Section 514 Farm Labor Housing Loans and Section 516 Farm Labor Housing Grants for Off-Farm Housing for Fiscal Year 2006**

Announcement Type: Initial Notice inviting applications from qualified applicants for Fiscal Year 2006.

Catalog of Federal Domestic Assistance Numbers (CFDA): 10.405 and 10.427.

SUMMARY: This NOFA announces the timeframe to submit applications for section 514 Farm Labor Housing (FLH) loans and section 516 FLH grants for the construction of new off-farm FLH units and related facilities for domestic farm laborers. The intended purpose of these loans and grants is to increase the number of available housing units for domestic farm laborers. Applications may also include requests for section 521 rental assistance (RA) and operating assistance for migrant units. This document describes the method used to distribute funds, the application process, and submission requirements.

DATES: The deadline for receipt of all applications in response to this NOFA is 5 p.m., local time for each Rural Development State Office on May 19, 2006. The application closing deadline is firm as to date and hour. The Agency will not consider any application that is received after the closing deadline. Applicants intending to mail applications must provide sufficient time to permit delivery on or before the closing deadline. Acceptance by a post office or private mailer does not constitute delivery. Facsimile (FAX), COD, and postage due applications will not be accepted.

FOR FURTHER INFORMATION CONTACT: Henry Searcy, Senior Loan Specialist, Multi-Family Housing Processing Division—STOP 0781 (Room 1263-S), U.S. Department of Agriculture—Rural Housing Service, 1400 Independence Ave. SW., Washington, DC 20250-0781, by telephone at (202) 720-1627 (This is not a toll free number.), or via email at Henry.Searcy@wdc.usda.gov.

SUPPLEMENTARY INFORMATION:**Paperwork Reduction Act**

The reporting requirements contained in this Notice have been approved by the Office of Management and Budget under Control Number 0575-0045.

Overview

The FLH program is authorized by the Housing Act of 1949: Section 514 (42 U.S.C. 1484) for loans and section 516 (42 U.S.C. 1486) for grants. Tenant subsidies (RA) are available through section 521 (42 U.S.C. 1490a). Sections 514 and 516 provide Rural Housing Service (RHS) the authority to make loans and grants for financing off-farm housing to broad-based nonprofit organizations, nonprofit organizations of farmworkers, federally recognized Indian tribes and agencies or political subdivisions of State or local government. In addition, loans may be made to limited partnerships in which the general partner is a nonprofit entity.

Program Administration**I. Funding Opportunities Description**

The Agency's FLH program is authorized by Title V of the Housing Act of 1949: Section 514 (42 U.S.C. 1484) for loans and section 516 (42 U.S.C. 1486) for grants. Tenant subsidies (RA and operating assistance) are available through section 521 (42 U.S.C. 1490a). Agency regulations for the Off-FLH program are published at 7 CFR part 3560, subpart L. Eligibility for section 516 off-farm FLH grants is limited to broad-based nonprofit organizations, nonprofit organizations of farmworkers, federally recognized Indian tribes, agencies or political subdivisions of State or local government, and public agencies (such as housing authorities). Eligibility for section 514 off-farm FLH loans includes each of the aforementioned entities and also includes limited partnerships which have a nonprofit entity as their sole general partner.

Housing that is constructed with these loans and grants must meet the Agency design and construction standards contained in 7 CFR part 1924, subparts A and C. Once constructed, off-farm FLH must be managed in accordance with the program's management regulation, 7 CFR part 3560. Tenant eligibility is limited to persons who meet the definition of a "domestic farm laborer", a "retired domestic farm laborer", or a "disabled domestic farm laborer," as these terms are defined in 7 CFR 3560.11. A domestic farm labor is defined as "[a] person who, * * *, receives a substantial portion of his or her income from farm labor employment (not self-employed) in the United States, Puerto Rico, or the Virgin Islands and either is a citizen of the United States or resides in the United States, Puerto Rico, or the Virgin Islands after being legally admitted for permanent residence. This definition may include

the immediate family members residing with such a person." Farmworkers who are admitted to this country on a temporary basis under the Temporary Agricultural Workers (H-2A Visa) program are not eligible to occupy section 514/516 off-farm FLH.

The term "farm labor," as used in the definition of domestic farm laborer, includes "[s]ervices in connection with cultivating the soil, raising or harvesting any agriculture or aquaculture commodity; or in catching, netting, handling, planting, drying, packing, grading, storing, or preserving in the unprocessed stage, * * *, any agriculture or aquaculture commodity; or delivering to storage, market, or a carrier for transportation to market or to processing any agricultural or aquacultural commodity in its unprocessed stage]." In addition, off-farm FLH must be operated on a non-profit basis and tenancy must be open to all qualified domestic farm laborers, regardless at which farm they work.

Operating assistance may be used in lieu of tenant-specific rental assistance in off-farm labor housing projects financed under section 514 or section 516(i) of the Housing Act of 1949 (U.S.C. 1486(i)) that serve migrant farmworkers. To be eligible for the operating assistance, projects must be off-farm FLH projects financed under section 514 or section 516 with units that are for migrant farmworkers (housing units for year-round farmworker households are ineligible) and must otherwise meet the requirements of 7 CFR 3560.574. "Migrants or migrant agricultural laborer" is defined in 7 CFR 3560.11 as "[a] person (and the family of such person) who receives a substantial portion of his or her income from farm labor employment and who establishes a residence in a location on a seasonal or temporary basis, in an attempt to receive farm labor employment at one or more locations away from their home base state, excluding day-haul agricultural workers whose travels are limited to work areas within one day of their residence." Owners of eligible projects may choose tenant-specific RA or operating assistance, or a combination of both; however, any tenant or unit assisted with operating assistance may not also receive RA.

II. Award Information

Applications for Fiscal Year (FY) 2006 will only be accepted through the date and time listed in this NOFA.

Because RHS has the ability to adjust loan and grant levels, final loan and grant levels will fluctuate. The estimated funds available for FY 2006